

February 21, 2008

RECORDATION NO. 26598-C FILED

Surface Transportation Board
1925 K Street, NW
Washington, DC 20423-0001

FEB 20 '08 -6 02 PM

Re: **Recording Fee for STB Recordation**

SURFACE TRANSPORTATION BOARD

Dear Sir or Madam:

Enclosed is a check for \$35.00, to be used for the recordation fee of that certain Release of Security Interest and Termination of Collateral Assignment of Leases, dated as of November 28, 2006, by the Business Bank with respect to certain Surface Transportation Board filings listed therein on railroad equipment owned by Midwest Railcar Corporation. The release was electronically filed on February 21, 2008, by Jill Van Dalen of Thelen Reid Brown Raysman & Steiner LLP. Please contact me at the address below if you have any questions:

Jill Van Dalen
Thelen Reid Brown Raysman & Steiner LLP
101 Second Street, Suite 101
San Francisco, CA 94105
Tel: 415-369-7313
jvandalen@thelen.com

Sincerely,

Jill Van Dalen
Jill Van Dalen

FEB 20 '08 -6 02 PM

SURFACE TRANSPORTATION BOARD

Schedule B to Payoff Letter and Release

**RELEASE OF SECURITY INTEREST
AND
TERMINATION OF COLLATERAL ASSIGNMENT OF LEASES**

The undersigned, The Business Bank, as a secured party on the railroad equipment described in Surface Transportation Board filings listed on Exhibit A attached hereto (the "Filings") owned by Midwest Railcar Corporation and as assignee of the lease(s) identified under the aforesaid Filings, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to all railroad equipment and all leases covered by such Filings.

Dated this 28 day of November, 2006.

THE BUSINESS BANK

By: [Signature]
Name: Brian R. Munderloh
Title: Vice President

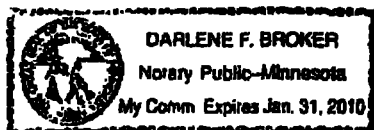
State of MA)
)
County of Hennepin) ss:

On this 27th day of November, 2006, before me personally appeared Brian R. Munderloh, to me personally known, who being by me duly sworn, says that (s)he is a Vice President of The Business Bank and that said instrument was signed on behalf of The Business Bank and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of The Business Bank.

[Signature]
NOTARY PUBLIC

(Notarial Seal)

My Commission expires: 1-31-10



**Exhibit A to Release of
Security Interest
and Termination of
Collateral Assignment of Leases**

List of STB Filings to be Terminated

25269
25560
25762
25809
26600
26598
26599